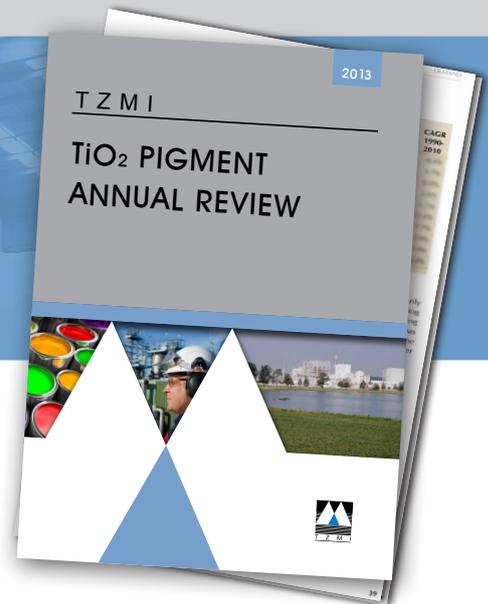


TiO₂ PIGMENT ANNUAL REVIEW

“Leading independent global report”

A full analysis of the structure and market dynamics of the global titanium pigment industry.



WHAT DO YOU RECEIVE?

TiO₂ Pigment Annual Review provides an overview of the global titanium pigment market and an in depth examination of the structure and market dynamics of the global titanium pigment industry, with particular emphasis on the 2012 calendar year.

TiO₂ PIGMENT ANNUAL REVIEW

A\$5,250 excluding GST.

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WHO SHOULD BUY THIS REPORT?

This is an essential report for those wanting to maintain an up to date perspective of all elements of the industry, including:

- Pigment producers
- End-consumers (paint and coatings, paper, chemicals and others)
- Mineral sands industry participants
- New entrants to the industry
- Financial industry (Fund managers, hedge funds, investors and potential investors)

WHAT INFORMATION IS INCLUDED?

TiO₂ Pigment Annual Review provides in depth data presentation, interpretation and analysis along with historical reference. This value driven study will provide you with:

- a background on the titanium supply chain, pigment manufacturing technologies and pigment properties and characteristics
- a review of supply and demand including forecasts out to 2014
- an analysis of the barriers to trade and a review of major global trade routes
- a data-driven analysis of trade data covering 7 regions & 41 countries for the period 2008-2014
- an overview of pigment plant economics focusing on pricing and manufacturing cost
- TZMI's view on the industry trends and outlook; and
- profiles of all major industry participants.

BONUS! Powerpoint Executive Summary

Receive an additional Executive Summary in electronic format to succinctly convey the key themes and charts.

TABLE OF CONTENTS

EXECUTIVE SUMMARY

1.0 INTRODUCTION

- TiO₂ pigment and characteristics
- TiO₂ pigment producers
- Structure of report
- Confidentiality and disclaimer

2.0 THE TiO₂ PIGMENT INDUSTRY

- The pigment sector
- The titanium supply chain
- Historical perspective
- The pigment market in 2012

3.0 PIGMENT MANUFACTURING TECHNOLOGY

- Historical perspective
- Sulfate process
- Chloride process
- Current trends in processing
- Alternative technologies

4.0 PIGMENT DEMAND AND PRICING

- Pigment demand in 2012
- Pigment demand by end-use sector
- Pigment trade in 2012
- Seasonality
- Inventories
- Substitution and optimisation

5.0 PIGMENT SUPPLY

- Pigment supply in 2012
- Pigment supply outlook to 2014

6.0 PIGMENT PLANT ECONOMICS

- Overview of costs
- Breakdown of specific costs
- Outlook for pigment plant costs

7.0 TRENDS AND OUTLOOK

- Wrap of global industry developments in 2012
- Demand outlook
- Supply outlook
- Supply/demand balance
- Outlook to 2014

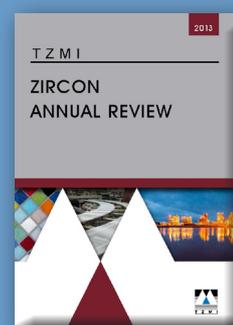
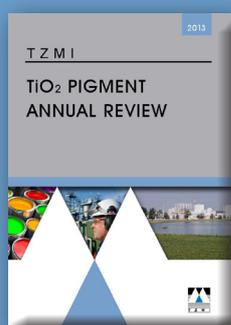
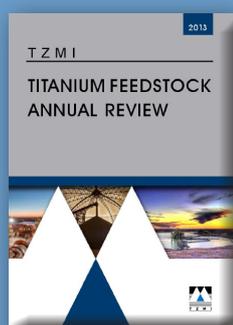
8.0 STRATEGIC CHALLENGES FOR THE INDUSTRY

APPENDIX 1 - PIGMENT PRODUCER PROFILES

APPENDIX 2 - PIGMENT PLANT LOCATOR

TZMI'S ANNUAL REVIEW SUITE

TZ Minerals International is pleased to announce the forthcoming release of its suite of four Annual Reviews. TZMI's Annual Reviews encompass four volumes covering Titanium Metal, Titanium Feedstocks, TiO₂ Pigment and Zircon. TZMI's Annual Review suite provides a comprehensive, in depth and independent analysis of each of the sectors in the TiO₂ value chain.



ABOUT TZMI

TZ Minerals International (TZMI) is a global, independent consulting and publishing company with offices in Australia, the US, Europe, Africa and China. The strength of TZMI's consulting services stems from extensive practical experience in the mineral sands, titanium dioxide and coatings industries and from a comprehensive database, which has been built up over many years.

TZMI has proven expertise gained from our consultants having many years of direct operating experience in the industry at chief executive, senior operational, analytical and marketing roles. TZMI's publications and data services support the consulting activities and ensure up-to-date, high quality and comprehensive data, analysis and information across the mineral sands, zircon and TiO₂ pigment industries.

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